

MANDELBAUM BARRETT PC  
3 Becker Farm Road, Suite 105  
Roseland, New Jersey 07068  
Ph.: 973-736-4600  
Fax: 973-736-4670  
Vincent J. Roldan  
vrolan@mblawfirm.com

Attorneys for Reorganized Debtors

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----X

In Re:

Chapter 11

MEZZ57TH LLC, et al.

Case No.: 20-11316

Reorganized Debtors

(Jointly administered)

-----X

**NOTICE OF CONFIRMATION AND EFFECTIVE DATE OF  
DEBTORS' SECOND AMENDED PLAN OF REORGANIZATION FOR SMALL  
BUSINESS UNDER SUBCHAPTER V OF CHAPTER 11**

To all holders of Claims and Interests and other parties in interest

PLEASE TAKE NOTICE that:

1. On August 9, 2022, the United States Bankruptcy Court for the Southern District of New York (the "Court") entered an Order [Docket No. 231] (the "Confirmation Order") confirming the Debtors' Second Amended Plan of Reorganization For Small Business Under Subchapter V of Chapter 11 [Docket No. 226] (the "Plan").

2. On August 26, 2022, the effective date of the Plan occurred.

3. The terms of the Plan and the Confirmation Order shall be immediately effective and are binding upon the Debtors and any and all creditors, and any other party in interest in these Chapter 11 cases as set forth in the Plan, whether or not the Claim of such creditor and/or party in interest is impaired under the Plan and whether or not such creditor or other party in interest has filed, or is deemed to have filed, a Proof of Claim or has accepted or is deemed to have accepted, or has rejected or is deemed to have rejected, the Plan.

4. Court Filings. Copies of the Confirmation Order, the Plan, and all other documents filed with the Court in these chapter 11 cases are available for inspection on the Court's Internet Website at [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov). A login and password to the Court's Public Access to Electronic Court Records ("PACER") are required to access this information and can be obtained

through the PACER Service Center at [pacer.uscourts.gov](https://pacer.uscourts.gov). Copies of the Order and the Plan may also be obtained by contacting the undersigned attorneys for the Debtors by email at [vroldan@mblawfirm.com](mailto:vroldan@mblawfirm.com).

Dated: August 26, 2022  
New York, NY

MANDELBAUM BARRETT PC

By: /s/ Vincent J. Roldan  
Vincent J. Roldan (VR-7450)

*Attorneys for*  
*Reorganized Debtors Mezz57th LLC and John*  
*Barrett Inc.*

3 Becker Farm Road  
Roseland, NJ 07068  
973-974-9815  
[vroldan@mblawfirm.com](mailto:vroldan@mblawfirm.com)